



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, October 2, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,812.6	20,880.9	-68.26	(0.33)	(1,811.7)	(8.0)
S&P SL 20 Index	5,883.5	5,901.7	(18.1)	(0.3)	(273.9)	(4.4)
RSI	31.0	33.5				
Value of Turnover (LKR Mn)	873.4	1,434.1	(560.7)	(39.1)		
TRI on All Share (ASTRI)	32,783.9	32,891.4				
Foreign Purchases (LKR Mn)	43.5	45.4				
Foreign Sales (LKR Mn)	183.7	139.6				
Foreign Net Flow (LKR Mn)	(140.2)	(94.2)				
Volume of Turnover (No. in Mn)	29.9	65.4				
Market Capitalization (LKR Bn)	7,534.5	7,563.2				
Market Valuation						
PER (x)	10.8					
PBV (x)	1.2					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
02-Oct-2026	20,880.90	20,928.39	47.49	20,812.64	-68.26	20,812.64	-68.26	-0.33%



Top Gainers and Top Losers

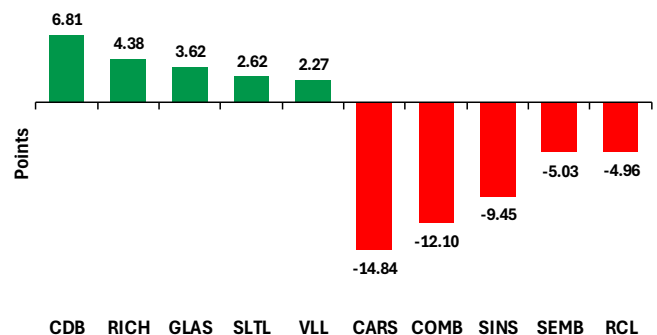
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SING	44.30	7.80	21.37%	5.11	26.59	-	8.67	1.67	-
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
HUNA	15.30	0.90	6.25%	-0.21	2.98	-	-72.86	5.13	-
LCEY	33.10	1.80	5.75%	-3.23	41.96	-	-10.25	0.79	-
CPRT	34.90	1.80	5.44%	-0.20	-0.90	-	-174.50	-38.78	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB (X)	0.30	(0.10)	-25.00%	0.02	0.41	-	15.00	0.73	-
SEMB	1.10	(0.10)	-8.33%	0.02	0.41	-	55.00	2.68	-
CITW	1.50	(0.10)	-6.25%	-0.29	2.16	-	-5.17	0.69	-
COCO (X)	20.10	(1.10)	-5.19%	1.69	17.88	-	11.89	1.12	-
MDL	18.80	(1.00)	-5.05%	0.38	4.25	-	49.47	4.42	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SING	3,908,715	40.00	156,348,600
SAMP	687,965	139.50	96,145,100
LIOC	488,594	128.50	62,784,329
NDB	500,000	110.00	55,000,000

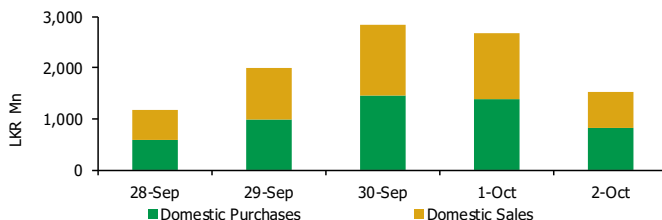
Contributors to ASPI

Positive Contributors (No.)	73	Negative Contributors (No.)	108
-----------------------------	----	-----------------------------	-----



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

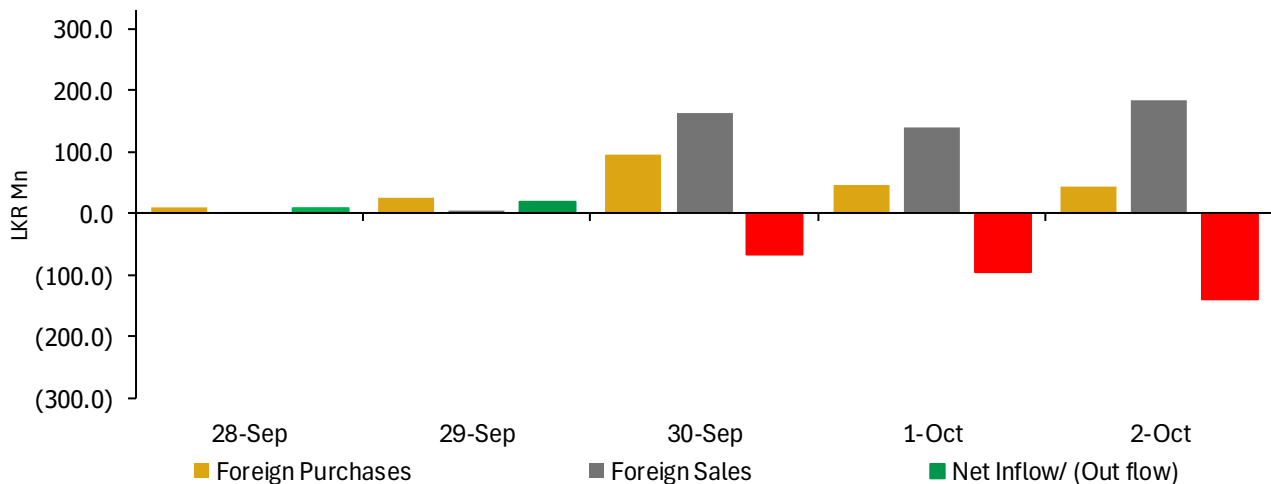
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	33.00	SING	(116.35)
SEMB	4.82	NDB	(55.30)
LLUB	1.56	JKH	(3.57)
BIL	0.50	SUN	(2.59)
LFIN	0.39	WATA	(0.96)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,516	88,046	(57,529)

*From January 02 to October 2, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	244,402,629.30	27.98%
Real Estate Management & Dev.	177,436,750.20	20.32%
Diversified Financials	93,787,065.35	10.74%
Capital Goods	72,503,214.85	8.30%
Energy	71,033,823.10	8.13%
Food, Beverage & Tobacco	47,355,910.85	5.42%
Materials	43,347,574.90	4.96%
Consumer Durables & Apparel	37,865,498.90	4.34%
Transportation	36,361,370.25	4.16%
Utilities	14,580,991.30	1.67%
Insurance	9,330,743.55	1.07%
Retailing	9,211,859.75	1.05%
Consumer Services	4,634,878.65	0.53%
Health Care Equipment & Ser.	3,044,078.10	0.35%
Telecommunication Services	2,969,632.70	0.34%
Commercial & Professional Ser	2,805,851.80	0.32%
Software & Services	1,739,030.80	0.20%
Automobiles & Components	505,774.40	0.06%
Food & Staples Retailing	448,637.20	0.05%
Household & Personal Products	8,622.10	0.00%

Total Turnover (LKR)	873,379,328
YTD Avg. Turnover (LKR)	3,665,060,720
Monthly Avg. Turnover (LKR)	1,153,742,501

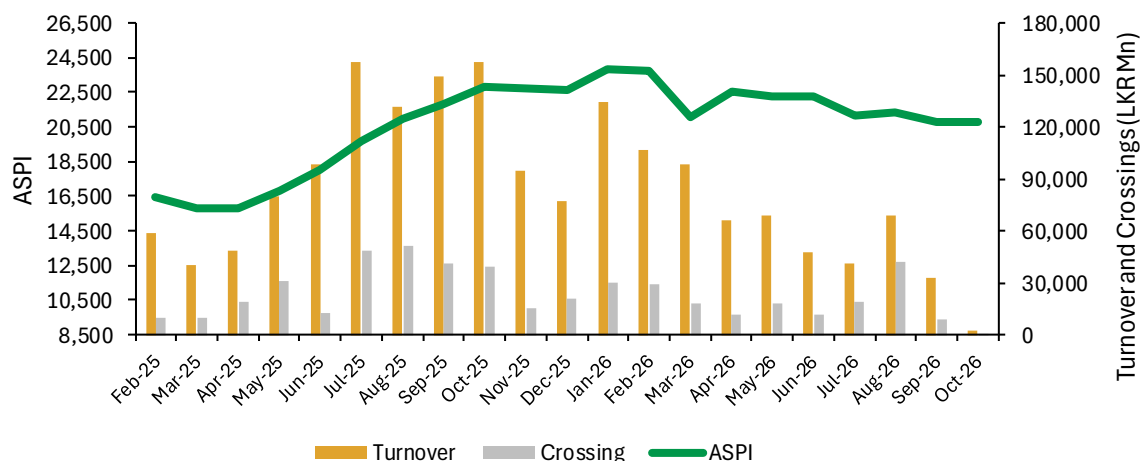
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,224	28%
October	2,307	1,015	44%

*Upto October 02, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

28-Sep				29-Sep				30-Sep				1-Oct				2-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145
JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973
ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	318,360
ACME	3.60	-10.00%	1,387,797	ACME	3.60	0.00%	654,593	ACME	3.60	0.00%	278,100	ACME	3.60	0.00%	278,100	ACME	3.80	0.00%	252,341
CDB	34.00	-2.86%	1,204,251	CDB	33.10	-2.65%	82,157	CDB	32.50	-1.81%	813,305	CDB	32.50	-1.81%	813,305	CDB	34.70	5.15%	2,334
				ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	318,360
				SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145
				YORK	8.50	-23.42%	6,319,411	YORK	8.90	4.71%	1,175,971	YORK	8.90	4.71%	1,175,971	YORK	8.80	-2.22%	310,569
				SCAP	9.10	-6.19%	5,594,399	SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943	SCAP	9.60	-3.03%	153,326
				JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973
								SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943	SCAP	9.60	-3.03%	153,326
								JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973
								SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145
								AEL	80.00	1.39%	3,411,166	AEL	80.00	1.39%	3,411,166	AEL	79.60	-0.50%	91,308
								BIL	4.90	0.00%	2,435,394	BIL	4.90	0.00%	2,435,394	BIL	4.90	-2.00%	843,092
												SEMB	1.20	9.09%	27,113,780	SEMB	1.10	-8.33%	7,968,145
												JKH	18.70	0.00%	7,239,407	JKH	18.60	-0.53%	1,227,973
												ASPH	0.60	0.00%	6,094,802	ASPH	0.60	0.00%	318,360
												SAMP	140.00	0.00%	2,516,486	SAMP	140.00	0.00%	843,585
												AEL	80.00	-0.12%	2,192,068	AEL	79.60	-0.50%	91,308
																SEMB	1.10	-8.33%	7,968,145
																SING	44.30	21.37%	3,930,472
																COOP	3.10	0.00%	1,467,524
																JKH	18.60	-0.53%	1,227,973
																TAP	28.70	-4.33%	1,139,154

Source : CSE